



LETTER FROM THE CHAIRMAN

Directors:

*Bart Campbell
Michael J. Principe
Donald Malter
Greg Genske
Keith Sadler
Ian Robinson
Ken Wotton*

*Chairman
Chief Executive
Chief Financial Officer
Executive Director
Senior Non-executive Director
Non-executive Director
Non-executive Director*

7 June 2017

To the shareholders of TLA Worldwide plc

Dear Shareholder

Notice of Annual General Meeting

Please find enclosed:

- (a) a notice (the "**Notice**") convening the annual general meeting of TLA Worldwide plc (the "**Company**") to be held on 30 June 2017 at 4 p.m. at the offices of DAC Beachcroft LLP, 100 Fetter Lane, London EC4A 1BN (the "**AGM**"); and
- (b) a form of proxy for use in connection with the AGM (the "**Form of Proxy**").

Please note that it has not yet been possible to finalise the Company's annual reports and accounts for the period ended 31 December 2016 (including the reports of the directors and auditors) (the "**Accounts**") due to various difficulties encountered during the Company's audit process, for the reasons set out in the announcement made on 26 April 2017.

On 30 June 2017, the Company intends to announce its preliminary results for the year ended 31 December 2016 in accordance with regulatory requirements and it is anticipated that a copy of the Accounts will be sent to each shareholder on that date and will be laid before the Company at the AGM.

The Company has had a progressive dividend policy; at the present time, the board of directors of the Company (the "**Board**") is not recommending a dividend until the audit has been completed and the Accounts have been finalised. The Board will review the position and, if thought appropriate, recommend a dividend after finalising the Accounts.

As the Accounts will not have been in shareholders' hands for at least 21 days before the AGM, the Chairman will adjourn the meeting to 10:00 a.m. BST on 25 July 2017 before any of the resolutions are put to a vote. This will enable shareholders to consider and review the Accounts in advance of the adjourned meeting, which will take place at the offices of DAC Beachcroft LLP, 100 Fetter Lane, London EC4A 1BN. Please note that no further notice of such adjourned meeting will be given to shareholders.

ACTION TO BE TAKEN

Whether or not you intend to be present at the AGM:

1. please complete and return the Form of Proxy in accordance with the instructions printed thereon as soon as possible and in any event so as to be received by the Company's registrars, Neville Registrars Limited at Neville House, 18 Laurel Lane, Halesowen, B63 3DA no later than 4 p.m. 2 business days prior to the meeting; or
2. appoint a proxy or proxies by utilising the CREST electronic proxy appointment service, details of which are set out in the Notice.

Appointment of a proxy or proxies does not preclude you from attending the AGM or the adjourned meeting and voting in person should you wish to do so. If you have appointed a proxy or proxies and attend the AGM or the adjourned meeting in person, your proxy appointment will automatically be terminated.

The appointment of a proxy or proxies shall be valid for the adjourned meeting to be held at 10:00 a.m. BST on 25 July 2017 at the offices of DAC Beachcroft LLP, 100 Fetter Lane, London EC4A 1BN.

If you have any queries relating to this letter or the enclosed notice, please contact Dwight Mighty, our company secretary, on +44 (0) 203 3704068.

Yours sincerely

Bart Campbell

Chairman

TLA Worldwide plc

Registered office: 100 Fetter Lane, London EC4A 1BN